

## How to fill in and submit your benefits forms in 11 steps (TTOC - late applicant):

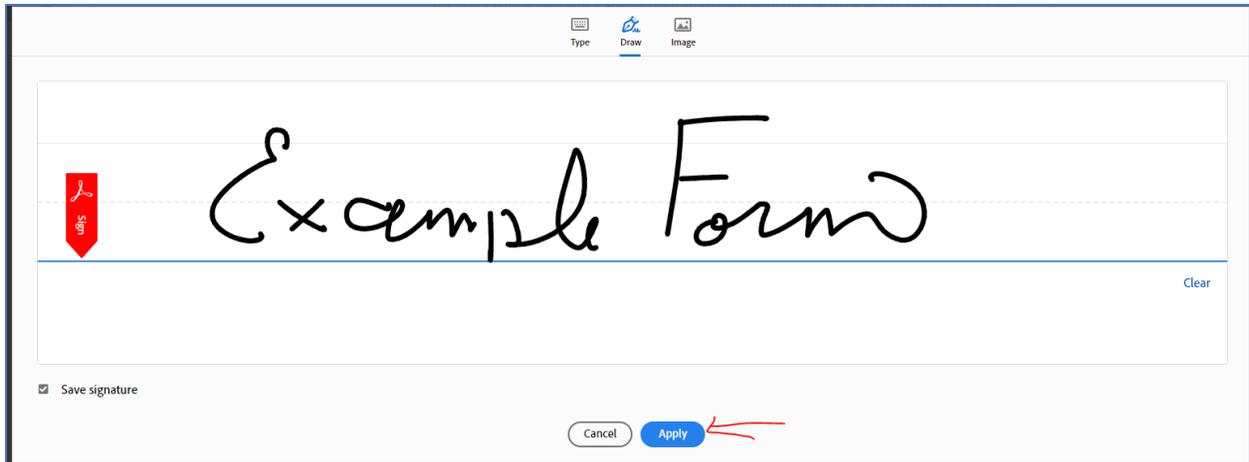
- 1) Download and read the FAQ from the website: <https://www.sd61.bc.ca/payroll-and-benefits-gvta/>.
- 2) Download and read through the **TTOC New Enrollment or Reinstatement** application package.
- 3) Open the blank form with Adobe.
- 4) Create a signature in Adobe.
  - a. Select E-sign; Add signature.

The screenshot shows the Adobe Acrobat interface for a PDF form titled "NEW ENROLLMENT or REINSTATEMENT". The form is for "TTOC DENTAL and EXTENDED HEALTH" and "BENEFITS CONTROL / WAIVER FORM". It includes fields for Name and Employee #, and an "Enrollment Checklist" with several items to be checked. The "E-Sign" panel on the left has a red arrow pointing to the "Add signature" button.

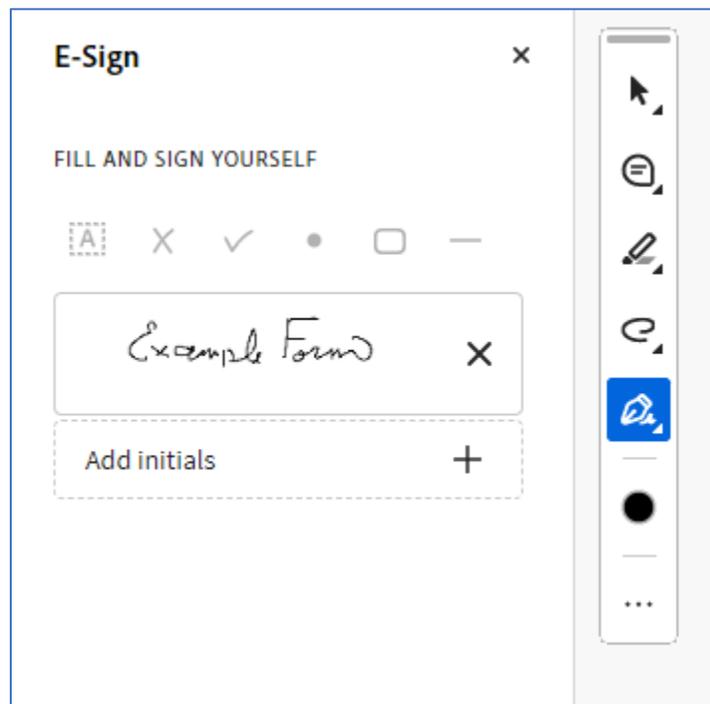
- b. Select Draw.

The screenshot shows the Adobe signature tool interface. The "Draw" option is selected in the top toolbar, and a red arrow points to it. The signature area is empty, and the "Apply" button is highlighted.

- c. Use your mouse, or finger, to draw your signature and select Apply.



- d. Your signature is now saved for use when you select the Fill and Sign option.



- e. If you cannot sign with a drawn digital signature, please print your completed forms and sign in ink before scanning them to yourself and then emailing to [benefits@sd61.bc.ca](mailto:benefits@sd61.bc.ca).

- 5) After you have read and understood the FAQ, complete the cover sheet:
  - a. Add your name and employee number.
  - b. Select the benefits you want or do not want.
  - c. Date and sign the form – with the signature you created or print and sign in ink.



## NEW ENROLLMENT or REINSTATEMENT TTOC DENTAL and EXTENDED HEALTH BENEFITS CONTROL / WAIVER FORM

***You must complete and return this form together with the applications.***

This form is used by the Payroll & Benefits Office to determine which coverage you want and any coverage that you choose to waive. Please make sure all applications are dated and signed. **If the attached applications are incomplete, they will be returned, and coverage may be delayed.** Please print clearly or use the fillable features.

Name:

Employee #:

***Applications must be submitted in a timely manner as carrier deadlines could affect your eligibility.*** Benefit forms submitted after your effective date will be backdated and premiums will be adjusted accordingly.

### Enrollment Checklist

- I have read the TTOC FAQ (Found at: <https://www.sd61.bc.ca/payroll-and-benefits-gvta/>)
- I want TTOC Dental (PBC Policy 20061) (BCPSEA Group Enrollment Form completed and attached)
- I want TTOC EHC (PBC Policy 20061) (BCPSEA Group Enrollment Form completed and attached)
- I understand that when I am not in receipt of pay, premiums will be collected via pre-authorized debit agreement (PAD form completed and attached)
- This is a LATE application (I understand there will be a dental expense restriction for the first 12 months of coverage for late applications and that PBC will determine my eligibility for EHC)
- I or my dependents do not need coverage (Waiver of Coverage form completed and attached)

I have been fully advised by the Greater Victoria School District of the benefit plans and options available to me for coverage under these plans. I understand the plans and options available to me, and I have applied, or waived coverage as described above.

Date:

Signature:

The information collected on this form is required and will be used by School District No. 61 solely for purposes of benefit plan administration. It will be kept secure and confidential in accordance with the Freedom and Protection of Privacy Act. The information will also be used by the organizations that provide the benefits plans, as explained on the form that is used by the plan carrier. Any questions concerning the collection of use of this information by the School District may be addressed to: Payroll and Benefits Coordinator, Greater Victoria School District No. 61.

6) Complete the Group Enrollment Form for extended health and dental (2 pages)

You **MUST** complete this form.



The Group Enrolment Form complies with the requirements of the Insurers for the BCPSEA Benefits Buying Group Program and the information they require to underwrite and administer the benefit plans that are made available

Please return form to your District Benefits Administrator. Administrators: This form is to be completed on the date of hire for new employees. Keep the original copy on file, as it will be required by the insurer if there is a future death or disability claim.

# Group Enrolment Form

New applicant  Reinstatement  Late applicant

**Part 1: Employee and Basic Insurance Information**

Employee's Last Name Form	First Name Example	Initial T	ID Number*	Provincial Health Plan Number (Care Card)
Street Address 123 Fake St.	E-mail Address eform@fake.email	Birthdate (MM/DD/YY) 01/02/1934	Sex <input type="checkbox"/> M <input checked="" type="checkbox"/> F	Family Status <input type="checkbox"/> Single <input type="checkbox"/> Couple <input checked="" type="checkbox"/> Family
City Victoria	Province BC	Postal Code V#X #X#	<b>If Extended Health or Dental benefits are Waived, complete this form and attach a Refusal of Coverage form</b>	

Dependents (Spouse and/or Children)						Provide name of school and student number below if child is over 21 and studying full time. If child is disabled, state nature of disability and attach full details. If adding an adopted child, provide date of adoption. If adding a legal ward, provide court document.
First Name	Initial	Last Name (if different from Employee)	Birthdate (MM/DD/YY)	Relationship (Married, Common-Law, Child - minor or student)	Sex (M/F)	
Mr.	T.	Form	05/06/1978	Married	M	<input checked="" type="checkbox"/> Health <input checked="" type="checkbox"/> Dental
Jr.	T.	Form	09/01/2013	Minor	F	<input checked="" type="checkbox"/> Health <input checked="" type="checkbox"/> Dental
						<input type="checkbox"/> Health <input type="checkbox"/> Dental
						<input type="checkbox"/> Health <input type="checkbox"/> Dental

**Part 2: Spousal or Other Coverage**

Are you or your dependents covered for extended health and/or dental benefits by another <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes (specify)	Benefit Dental	Name of Carrier/Policy # PBC XXXXX	Effective Date when spouse's plan started	ID Number 000XXXXXX	Coverage <input type="checkbox"/> Single <input type="checkbox"/> Couple <input checked="" type="checkbox"/> Family
	Benefit Health	Name of Carrier/Policy # PBC XXXXX	Effective Date when spouse's plan started	ID Number 000XXXXXX	Coverage <input type="checkbox"/> Single <input type="checkbox"/> Couple <input checked="" type="checkbox"/> Family
Employment type: <input checked="" type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Retiree					

**Part 3: Beneficiary Designation**

Complete the following section to appoint a beneficiary for any benefits payable on your death.

Beneficiary for Basic Life/Optional Life/Basic AD&D Insurance (if applicable)	Date of Birth	Share of Proceeds	Relationship	Name of Trustee for Beneficiaries Under 18	Beneficiary Status <sup>5</sup>
THIS SECTION IS NOT APPLICABLE FOR TTOCs	N/A	N/A %	N/A	N/A	<input type="checkbox"/> Revocable <input type="checkbox"/> Irrevocable
N/A	N/A	N/A %	N/A	N/A	<input type="checkbox"/> Revocable <input type="checkbox"/> Irrevocable
N/A	N/A	N/A %	N/A	N/A	<input type="checkbox"/> Revocable <input type="checkbox"/> Irrevocable

**Part 4: Personal Data Consent**

I consent to the collection, use, and disclosure of my personal information by my Plan Sponsor/Employer or the administrator, an insurance company, or any other person or organization having any relevant information about me (collectively "the Parties") who require this information for the purpose of administering my group benefits under the plan. I authorize the Parties to obtain and exchange between them, any personal information about me, my spouse, and my dependent children for the purpose of determining benefit entitlements, and for record keeping, file identification, reporting, underwriting, procurement of health information, claims adjudication and resolution, program management, administration of the plan and other services provided from time to time.

I confirm that I have obtained consent from my spouse and any dependent children over the age of majority, to disclose their personal information to the Parties as required for the administration of the plan.

In the case of death, I expressly authorize my employer, the policyholder, the beneficiary, heir or liquidator of my estate to provide the Insurance companies, when required by the latter, with all the information and authorizations required for the processing of any claim(s).

I hereby apply for group benefits under my Plan Sponsor's/Employer's plan and authorize any required deductions. I certify that the information given above is true and complete. A photocopy of this authorization is as valid as the original. The original enrolment form will be retained by my Plan Sponsor/Employer.

Employee Signature Example Form Date Signed (MM/DD/YY) 09-Sep-2024

**DO NOT FILL IN PART 5, THIS IS FOR THE EMPLOYER ONLY**

Part 5: For Plan Administrator/Employer Use Only							
Name of Employer / Organization Greater Victoria School District 61				Employment Type <input type="checkbox"/> Full-time Permanent <input type="checkbox"/> Part-time Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Retiree		Division 11	Class <sup>1</sup> 11
Employee's Occupation/Position <sup>4</sup>				Annual Earnings \$ N/A	Date of Hire (MM/DD/YY)	Hours Worked Per Week <sup>5</sup> 20	
Disability Waiting Period		Extended Health Waiting Period		<input checked="" type="checkbox"/> Life <input type="checkbox"/> AD&D (AD&D N/A for teachers and ASA) Waiting Period		<input type="checkbox"/> STD <input type="checkbox"/> LTD (N/A for teachers and ASA) Waiting Period	
Effective (MM/DD/YY)		Effective (MM/DD/YY)		Effective (MM/DD/YY)		Effective (MM/DD/YY)	
N/A		N/A		N/A		N/A	

Please note that this Enrolment Form also serves for enrolling employees, of participating groups, on to the BCPVPA disability plans (LTD and STD, where applicable).

<sup>1</sup> Please provide Employee ID/Payroll number. Please, do not use Social Insurance Number (SIN) as an employee ID.

<sup>2</sup> Beneficiary Status – The Beneficiary is considered revocable (can be changed in the future) unless otherwise stated. The Beneficiary can be made irrevocable, which means that if an employee wanted to change their beneficiary in the future they would require sign-off from the current beneficiary.

<sup>3</sup> If you have multiple classes under your plan, please indicate the class in which the employee should be enrolled.

<sup>4</sup> Employee's Occupation/Position: please choose from the following:

- Teacher
- Teacher Teaching On-call
- Principal/Vice-Principal
- Superintendent/Assistant Superintendent
- Secretary Treasurer/Assistant Secretary Treasurer
- Senior Manager/Director
- Non-Unionized Support Staff (please specify)\*

\*Non-Unionized Support Staff, e.g., Executive Assistants, Speech Therapist, etc.

<sup>5</sup> Hours Worked Per Week – for BCPVPA a minimum of 17.5 hours per week is required to be eligible for LTD.

7) Complete the pre-authorized debit agreement (PAD)



**Please complete -Pre-Authorized Debit (PAD) Plan Agreement Below**

I/We authorize **THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA)**, and the financial institution designated (or any other financial institution I/we may authorize at any time) to begin deductions as per my/our instructions for regular monthly recurring payments and/or one-time payments from time to time, for payment of all charges arising under my/our **THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA)** Regular payments for the full amount of services delivered will be debited to my/our specified account on the last pay of each month (Note: for May and June where it will be every pay to cover for summer months' benefits for Teachers, TTOCs, and ASAs). **THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA)** will obtain my/our authorization for any other one-time or sporadic debits.

This authority is to remain in effect until **THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA)** has received written notification from me/us of its change or termination. This notification must be received at least (10) ten business days before the next debit is scheduled at the address provided below. I/We may obtain a sample cancellation form, or more information on my/our right to cancel a PAD Agreement at my/our financial institution or by visiting [www.cdnpay.ca](http://www.cdnpay.ca).

**THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA)** may not assign this authorization, whether directly or indirectly, by operation of law, change of control or otherwise, without providing at least 10 days prior written notice to me/us.

I/We has certain recourse rights if any debit does not comply with this agreement. For example, I/we have the right to receive reimbursement for any PAD that is not authorized or is not consistent with this PAD Agreement. To obtain a form for a Reimbursement Claim, or for more information on my/our recourse rights, I/we may contact my/our financial institution or visit [www.cdnpay.ca](http://www.cdnpay.ca).

Employee Number: 2xxxxx Type of Service: Personal

PLEASE PRINT

DATE: 09-Sep-2024

Name: Example Form

Address: 123 Fake St.

City/Town: Victoria Province: BC Postal Code: V#X #X#

Phone Number (Bus): 555-555-5555 (Res): 555-555-5555

Financial Institution (FI): AS ON FILE IN THE SCHOOL DISTRICT PAYROLL SYSTEM

FI Account Number: N/A FI Transit Number: N/A

Address: \_\_\_\_\_

City/Town: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Authorized Signature(s): Example Form

**The Board of Education School District 61 (Greater Victoria)**  
For all benefit inquiries, please contact Benefits Specialist  
at the Payroll & Benefits Office: [benefits@sd61.bc.ca](mailto:benefits@sd61.bc.ca)

8) Complete the PBC Statement of Health Forms (4 pages) (this applies to EHC only)

		DO NOT WRITE IN THIS SPACE		<b>STATEMENT OF HEALTH</b>			
<b>Complete this form if you are a late applicant</b>							
Mail: PO Box 7000, Vancouver, BC V6B 4E1   Drop it off: 4250 Canada Way, Burnaby, BC   604 419-2000 or Toll Free 1 877 PAC-BLUE   Fax: 604 419-2149							
<b>i</b> <b>APPLICANTS</b> — Please complete PART 2-7 of this application and return to <a href="mailto:enrollment@pac.bluecross.ca">enrollment@pac.bluecross.ca</a> . If applying for Optional Life coverage, please also complete a Beneficiary Designation form.							
<b>EMPLOYERS/PLAN ADMINISTRATORS</b> — Please complete PART 1 of this application.							
<b>PART 1 — EMPLOYER/PLAN ADMINISTRATOR</b>							
Policy number 20061		Name of company/organization Greater Victoria School District 61		Member ID number 0002xxxxx	Date of hire/retire (mm-dd-yyyy) 05-01-2024		
Reason for application <input checked="" type="checkbox"/> Late enrollment <input type="checkbox"/> Increase coverage <input type="checkbox"/> Annual re-enrollment			Who is this application for <input checked="" type="checkbox"/> Member <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent(s)				
Type of insurance and amount applying for							
<input type="checkbox"/> Life/Accidental death & dismemberment \$ _____		<input type="checkbox"/> Short-term disability \$ _____		<input type="checkbox"/> Member Optional Life \$ _____			
<input type="checkbox"/> Dependent life \$ _____		<input type="checkbox"/> Long-term disability \$ _____		<input type="checkbox"/> Spouse Optional Life \$ _____			
<input checked="" type="checkbox"/> Extended health care		<input type="checkbox"/> Critical illness \$ _____		<input type="checkbox"/> Member Optional Critical Illness \$ _____			
<input type="checkbox"/> Dental				<input type="checkbox"/> Spouse Optional Critical Illness \$ _____			
<b>PART 2 — APPLICANT INFORMATION</b>							
Legal first name Example		Middle initial T.	Last name Form		Birthdate (mm-dd-yyyy) 01-02-1934	Gender* <input checked="" type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> U <input type="checkbox"/> X	
Country of birth Canada		Occupation Teacher		Height x"x" or cm	Weight x lbs or kg		
Address 123 Fake St.			City Victoria	Province BC	Postal code V#X #X#		
Email eform@fake.email			Phone number 250-555-5555		Fax N/A		
<b>Physician and medical records</b>							
Please select one of the following and complete the details below accordingly							
<input checked="" type="checkbox"/> Below is my primary physician's information <input type="checkbox"/> I don't have a primary physician, but the clinic below has my records							
Physician's first name Doctor		Physician's last name Somebody		Clinic name The Clinic			
Address 456 Fake St.			City Victoria	Province BC	Postal code V#X #X#		
Email doctor@fake.email			Phone number 250-555-5555		Fax 250-555-5555		
<b>PART 3 — ADDITIONAL INDIVIDUALS TO BE COVERED</b>							
Only fill out part 3 if there are additional individuals that you are applying for.							
<b>Spousal information</b>							
Legal first name Mr.		Middle initial T.	Last name Form		Birthdate (mm-dd-yyyy) 05-06-1978	Height x"x" or cm	Weight x lbs or kg
<b>Dependent(s) information</b>							
<b>Dependent 1</b>							
Legal first name Jr.		Middle initial T.	Last name Form		Birthdate (mm-dd-yyyy) 09-01-2013	Gender* <input checked="" type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> U <input type="checkbox"/> X	
<b>Dependent 2</b>							
Legal first name		Middle initial	Last name		Birthdate (mm-dd-yyyy)	Gender* <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> U <input type="checkbox"/> X	
<b>Dependent 3</b>							
Legal first name		Middle initial	Last name		Birthdate (mm-dd-yyyy)	Gender* <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> U <input type="checkbox"/> X	
<b>Dependent 4</b>							
Legal first name		Middle initial	Last name		Birthdate (mm-dd-yyyy)	Gender* <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> U <input type="checkbox"/> X	
*F = Female, M = Male, U = Prefer not to disclose, X = Another gender							
0651-013--30-70-514 10/23 CUPE 1816							
1 of 4							

**PART 4 — GENERAL DECLARATION**

		MEMBER	SPOUSE
1. Have you or your spouse used any form of tobacco, tobacco cessation products, nicotine, e-cigarettes, or nicotine replacement products in the last 12 months? If yes, provide details (Member) _____ If yes, provide details (Spouse) _____		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
2. Has your weight decreased more than 4.5 kg or 10 lbs in the past year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Member	If yes, how much weight was lost? _____ Reason(s) for weight loss _____		
Spouse	If yes, how much weight was lost? _____ Reason(s) for weight loss _____		
3. Have you or your dependents ever applied for or received benefits, compensation, or pension due to injury or disability? If yes, provide details. If yes, provide details (Member) _____ If yes, provide details (Spouse) _____		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<p><b>Dependents</b></p> <p>Fill this out if this applies to 1 or more of your dependents. You do not need to identify which dependent.</p> <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide details _____			

**PART 5 — MEDICAL DECLARATION**

5.1 Have you, your spouse or dependent(s) consulted a physician, been treated for or have/had any known indication of any of the following medical conditions? If you are unsure how to answer any of these questions, please consult your doctor.

If you answer yes to any section in question 5.1 and/or 5.2, please complete question 5.4.

	MEMBER (YOU)	SPOUSE	DEPENDENT(S)
a) <b>Cardiovascular or circulatory</b> including vascular disease, high blood pressure, elevated cholesterol, heart attack, angina, stroke or TIA (mini-stroke) and blood disorders.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
b) <b>Diabetes / Endocrine disorders</b> including Type 1 or Type 2, hormonal or thyroid conditions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
c) <b>Gastrointestinal conditions</b> including stomach, intestinal or liver conditions (including hepatitis A, B, C or B carrier state), Colitis, Crohn's disease, Irritable Bowel Syndrome, Diverticulitis, Colon polyps, Ulcers, Hernia, GERD (acid reflux or persistent heartburn).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
d) <b>Respiratory or Lung conditions</b> including Allergies, Asthma, Bronchitis, Chronic Obstructive Pulmonary Disease (COPD), Sleep Apnea.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
e) <b>Musculoskeletal conditions</b> including Osteoarthritis or Rheumatoid Arthritis, Osteoporosis, bone density loss or back, neck, limb or joint pain (including Fibromyalgia).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
f) <b>Immunological conditions</b> including being tested for, counselled for, treated for or told you have AIDS (Acquired Immune Deficiency Syndrome), HIV (Human Immunodeficiency Virus) or any other immunological disorder.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
g) <b>Genitourinary conditions</b> including kidney, bladder, infertility or Reproductive Disorders, Menopause, Endometriosis, Sexually Transmitted Disease(s) or recurring infections (cold sore/ Herpes/Shingles).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
h) <b>Neurological conditions</b> including Alzheimer's, Dementia, Parkinson's, epilepsy, Multiple Sclerosis, Seizures, Paralysis, chronic headaches or migraines, or Chronic Fatigue Syndrome.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
i) <b>Mental or Nervous conditions</b> including Anxiety, Depression, Emotional Disorders, Eating Disorders, Attention Deficit Disorder (ADD), Attention Deficit Hyperactivity Disorder (ADHD).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
j) <b>Cancer and Tumors</b> including malignant or benign, leukemia.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
k) <b>Drugs</b> including ever used narcotics, stimulants, hallucinogens or other drugs except those that were prescribed by a physician.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

**PART 5 — MEDICAL DECLARATION (continued)**

	MEMBER (YOU)	SPOUSE	DEPENDENT(S)
5.2 Within the past five years, have you had any medical conditions not already mentioned on this form or abnormal test results?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5.3 Do you currently have a referral, testing, treatment or investigation pending or contemplated but not yet completed, or are you aware of any symptoms or problems that require medical attention? If yes, provide details _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5.4 If you answered YES to any part of question 5.1 and/or 5.2, please provide details. Please use one section per condition/disorder, even if an individual has multiple conditions/disorders.			

Name of individual <b>Mr. T. Form</b>	Diagnosis date (mm-dd-yyyy) <b>07-11-2024</b>	<input checked="" type="checkbox"/> Same physician as in part 2.3	
Condition/disorder <b>Diabetes</b>	Physician name _____		
Medication/treatment <b>Insulin</b>	Address _____		
Recovery date (mm-dd-yyyy) <b>N/A</b>	Email _____	Phone number _____	
Name of individual	Diagnosis date (mm-dd-yyyy)	<input type="checkbox"/> Same physician as in part 2.3	
Condition/disorder	Physician name _____		
Medication/treatment	Address _____		
Recovery date (mm-dd-yyyy)	Email _____	Phone number _____	
Name of individual	Diagnosis date (mm-dd-yyyy)	<input type="checkbox"/> Same physician as in part 2.3	
Condition/disorder	Physician name _____		
Medication/treatment	Address _____		
Recovery date (mm-dd-yyyy)	Email _____	Phone number _____	

If there aren't enough sections in 5.4, please add details to the box below. Include the name of the individual (i.e., your name, spouse, or a dependent), conditions/disorders, diagnosis date, medication/treatment, and physician information.


5.5 Are you, your spouse or dependents taking any other prescribed medication(s) that you have NOT already disclosed above? If yes, provide name of medication(s) and reason below. Please use one section per individual, even if the individual is using multiple medications.

Name of individual	Medication(s)
Dosage	Frequency
Reason(s) for medication	
Name of individual	Medication(s)
Dosage	Frequency
Reason(s) for medication	
Name of individual	Medication(s)
Dosage	Frequency
Reason(s) for medication	

**PART 5 — MEDICAL DECLARATION (continued)**

If there aren't enough sections in 5.5, please add details to the box below. Include the name of the individual (i.e., your name, spouse, or a dependent), name of medication(s), dosage, frequency and reason(s) for medication.


5.6 Please identify any biological parents or siblings of yourself and/or your spouse who before the age 60, have ever had cancer, heart or kidney disease, mental or nervous disorder or any inheritable disorder (such as Huntington's chorea or polycystic kidney disease).

INDIVIDUAL	DETAILS OF THE CONDITION
Member's parent 1	
Member's parent 2	
Member's sibling	
Member's sibling	
Spouse's parent 1	
Spouse's parent 2	
Spouse's sibling	
Spouse's sibling	

**PART 6 — DECLARATION AND AUTHORIZATION**

I, the undersigned, declare that the answers to the above questions and the questions on the reverse of this form are complete and accurate and form part of an application for coverage with Blue Cross Life Insurance Company of Canada (Blue Cross Life) and/or Pacific Blue Cross. The information provided herein and collected in the future as part of the application process will be kept confidential and secure. This information will be used to determine eligibility for coverage, to administer the terms of my policy, to recommend suitable products and services to me and to manage the company's business. For these purposes, I (i) authorize any physician, health practitioner, hospital, clinic, pharmacy, or other medical or medically related facility, insurance company, government or regulatory authority, the MIB, LLC, or other organization, institute or person, that has any records or knowledge of me/my child or my/their health, to give Blue Cross Life, Pacific Blue Cross or their reinsurer any such information and (ii) Blue Cross Life and Pacific Blue Cross to access and use relevant information in records that they already hold about me.

I further authorize Blue Cross Life and Pacific Blue Cross to disclose this information to each other, their reinsurer or to any third party when required to determine eligibility of the application. Medical information may also be released to my/my child's personal physician or other medical practitioner. I have received and read the enclosed notice form describing the procedures of the MIB, LLC. I authorize Blue Cross Life and/or Pacific Blue Cross, or its reinsurer, to make a brief report of my personal health information to the MIB, LLC.

This consent is valid for as long as the contract is in force unless I revoke it in writing. I understand I may revoke my consent at any time; however, if consent is withheld or revoked the coverage may be denied or rescinded. I understand why my personal information is needed and am aware of the risks and benefits of consenting or refusing to consent. If I have questions about the collection, use or disclosure of my or my dependent's personal information, I can visit <https://www.pac.bluecross.ca/privacy>. A photocopy of this authorization shall be as valid as the original.

Member signature <b>X</b> <i>Example Form</i>	Date (mm-dd-yyyy) 09-09-2024
Spouse signature <b>X</b> <i>Mr. Brown</i>	Date (mm-dd-yyyy) 09-09-2024

**PART 7 — MIB, LLC PRE-NOTICE**

**IMPORTANT: Please read carefully.**

Information regarding your insurability will be treated as confidential. Blue Cross Life Insurance Company of Canada or its reinsurers may, however, make a brief report thereon to MIB, LLC, which operates an information exchange on behalf of insurance companies that are members of MIB Group Inc. If you apply to another MIB, LLC member company for life or health insurance coverage, or a claim for benefits is submitted to such a company, the MIB, LLC, upon request, will supply such company with the information in its file.

Upon receipt of a request from you, the MIB, LLC, will arrange disclosure of any information it may have in your file. If you question the accuracy of information in the MIB, LLC's files, you may contact the MIB, LLC and seek a correction. The address of the MIB, LLC's information office is: MIB, LLC 50 Braintree Hill Park, Suite 400 Braintree, MA 02184-8734. Telephone: 1 866 692-6901. [www.mib.com](http://www.mib.com)

Blue Cross Life Insurance Company of Canada or their reinsurer may also release information in its file to other life insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted.

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- 9) Double check that you have filled in and signed all required spaces on your forms.
- 10) Save your forms to an easily accessible folder or your desktop.
- 11) Email only the required, completed and signed, forms to [beneifts@sd61.bc.ca](mailto:beneifts@sd61.bc.ca).