

### NEW ENROLLMENT or REINSATEMENT TTOC DENTAL and EXTENDED HEALTH

#### **BENEFITS CONTROL / WAIVER FORM**

#### You must complete and return this form together with the applications.

This form is used by the Payroll & Benefits Office to determine which coverage you want and any coverage that you choose to waive. Please make sure all applications are dated and signed. <u>If the attached applications are incomplete,</u> they will be returned, and coverage may be delayed. Please print clearly or use the fillable features.

Name: \_\_\_\_\_

Employee #: \_\_\_\_\_

<u>Applications must be submitted in a timely manner as carrier deadlines could affect your eligibility.</u> Benefit forms submitted after your effective date will be backdated and premiums will be adjusted accordingly.

#### **Enrollment Checklist**

I have read the TTOC FAQ (Found at: https://www.sd61.bc.ca/payroll-and-benefits-gvta/)

I want TTOC Dental (PBC Policy 20061) (BCPSEA Group Enrollment Form completed and attached)

I want TTOC EHC (PBC Policy 20061) (BCPSEA Group Enrollment Form completed and attached)

I understand that when I am not in receipt of pay, premiums will be collected via pre-authorized debit agreement (PAD form completed and attached)

This is a LATE application (I understand there will be a dental expense restriction for the first 12 months of coverage for late applications and that PBC will determine my eligibility for EHC)

I or my dependents do not need coverage (Waiver of Coverage form completed and attached)

I have been fully advised by the Greater Victoria School District of the benefit plans and options available to me for coverage under these plans. I understand the plans and options available to me, and I have applied, or waived coverage as described above.

Date: \_

Signature: \_\_\_\_\_

The information collected on this form is required and will be used by School District No. 61 solely for purposes of benefit plan administration. It will be kept secure and confidential in accordance with the Freedom and Protection of Privacy Act.

The information will also be used by the organizations that provide the benefits plans, as explained on the form that is used by the plan carrier. Any questions concerning the collection of use of this information by the School District may be addressed to: Payroll and Benefits Coordinator, Greater Victoria School District No. 61.



### TTOC BENEFIT COSTS July 2024

Pacific Blue Cross Extended Health	Employee Port	ion E	Employer Portion			
\$142.92 Monthly Premium for Single Coverage	\$142.92 100%	Ν	I/A	0%		
\$257.25 Monthly Premium for Couple Coverage	\$257.25 100%	Ν	I/A	0%		
\$328.71 Monthly Premium for Family Coverage	\$328.71 100%	N	J/A	0%		
Pacific Blue Cross Dental	Employee Port	ion E	Employe	r Portion		
Pacific Blue Cross Dental \$93.55 Monthly Premium for Single Coverage	Employee Port \$93.55 100%			r <b>Portion</b> 0%		
		N				

For all Benefit inquiries, please contact the Benefits Specialist at benefits@sd61.bc.ca



Please return completed form to your District Benefits Administrator.

# Common Law Spouse Declaration

Employee Common Law Spouse Declaration									
Employee's Last Name	First Name	Initial	District #						
Common law spouse name: Date co-habitation began:									
<b>Common law spouse definition</b> Employee for a continuous perio	1 11		0						
I hereby certify that my spouse n	neets the definition of com	mon law spouse	as defined above.						
Employee Signature		Date Signed (n	nm/dd/yyyy)						

Please return form to your District Benefits Administrator.

Administrators: This form is to be completed on the date of hire for new employees. Keep the original copy on file, as it will be required by the insurer if there is a future death or disability claim.



The Group Enrolment Form complies with the requirements of the Insurers for the BCPSEA Benefits Buying Group Program and the information they require to underwrite and administer the benefit plans that are made available

## Group Enrolment Form

New applicant     Reinstatement     Late applicant													
Part 1: Employee and B	asic Insu	irance Informat	ion										
Employee's Last Name		First Name	Initial		ID Nun	nber <sup>1</sup>			Pro	vincial He	ealth Plan Num	ber (Care	Card)
Street Address		E-mail Address			Birthda	te (MM/DD/	YY)	Sex	Far	nily Statu	s		
								□м □ г		Single	Couple	🛛 Fan	nily
City		Province	Postal Code					Dental bene overage forn		Waiveo	d, complet	e this f	orm and
Dependents (Spouse and/or Childre	n)										chool <b>and stud</b> d studying full		
First Name Initial	Last Na (if diffe	ume rent from Employee)	Birthdate (MM/DD/YY)	Married, 0	onship Common-Law nor or student	n-Law, (M/F) (Complete Waiver if ei		Required coverage de (Complete Waiver if either ad		child is over 21 and studying full time. If child is disabled, state nature of disability and attach full details. If adding an adopted child, provide date o adoption. If adding a legal ward, provide court document.			date of
							Heal	th Dental					
							Heal	th Dental					
							Heal	th Dental					
							Heal	th Dental					
Part 2: Spousal or Othe	r Covera	ge											
Are you or your dependents	Benefit	Name of Carrier/Pol	licy #	# Effective Date			ID Number			Coverage			
covered for extended health and/or dental benefits by another	Dental							Single Couple Family					
No Yes (specify)	Health										gle 🛛 Co	ıple	- Family
Employment type:	G Full-tir	ne 🛛 Part-time 🗍 F	Retiree										
Part 3: Beneficiary Desi	gnation				Comp	lete the follo	wing sec	tion to appoint a	beneficia	y for any	benefits paya	able on ye	our death.
Beneficiary for Basic Life/Optional applicable)	Life/Basic A	D&D Insurance (if	Date of Birth		re of ceeds	Relationshi	p Nan	ne of Trustee for Be	eneficiaries	Under 18	Beneficia	ry Status <sup>2</sup>	
Last Name	First Name	Initial	(MM/DD/YY)									_	
					%								rrevocable
					%		_						rrevocable
					%								rrevocable
					%							able 🛛 I	rrevocable
Part 4: Personal Data C	onsent												

I consent to the collection, use, and disclosure of my personal information by my Plan Sponsor/Employer or the administrator, an insurance company, or any other person or organization having any relevant information about me (collectively "the Parties") who require this information for the purpose of administering my group benefits under the plan. I authorize the Parties to obtain and exchange between them, any personal information about me, my spouse, and my dependent children for the purpose of determining benefit entitlements, and for record keeping, file identification, reporting, underwriting, procurement of health information, claims adjudication and resolution, program management, administration of the plan and other services provided from time to time.

I confirm that I have obtained consent from my spouse and any dependent children over the age of majority, to disclose their personal information to the Parties as required for the administration of the plan.

In the case of death, I expressly authorize my employer, the policyholder, the beneficiary, heir or liquidator of my estate to provide the Insurance companies, when required by the latter, with all the information and authorizations required for the processing of any claim(s).

I hereby apply for group benefits under my Plan Sponsor's/Employer's plan and authorize any required deductions. I certify that the information given above is true and complete. A photocopy of this authorization is as valid as the original. The original enrolment form will be retained by my Plan Sponsor/Employer.

Employee Signature \_

Date Signed (MM/DD/YY) \_

### **DO NOT** FILL IN PART 5, THIS IS FOR THE EMPLOYER ONLY

Part 5: For Plan Administrator/Employer Use Only										
Name of Employer / Or	rganization		Employment	t Typ	be a second s			Divis	ion	Class <sup>3</sup>
			☐ Full-time	Full-time Permanent      Part-time Permanent      Temporary      Retiree						
Employee's Occupation/Position <sup>4</sup>			Ar	nnual Earnings	Date of Hire (MM/DD/Y		Y) Hours Worked Per We		rked Per Week <sup>5</sup>	
\$										
Dental	Extended Health Life AD&D (AD&D N/A for teachers and ASA)				TD LTD (N/A for teachers and ASA					
Waiting Period	Effective (MM/DD/YY)	Waiting Period	Effective (MM/DD/YY)			Effective MM/DD/YY)	Waiti	ng Perio		ective M/DD/YY)

## Please note that this Enrolment Form also serves for enrolling employees, of participating groups, on to the BCPVPA disability plans (LTD and STD, where applicable).

<sup>3</sup> If you have multiple classes under your plan, please indicate the class in which the employee should be enrolled.

<sup>4</sup> Employee's Occupation/Position: please choose from the following:

- Teacher
- Teacher Teaching On-call
- Principal/Vice-Principal
- Superintendent/Assistant Superintendent
- Secretary Treasurer/Assistant Secretary Treasurer
- Senior Manager/Director
- Non-Unionized Support Staff (please specify)\*

\*Non-Unionized Support Staff, e.g., Executive Assistants, Speech Therapist, etc.

<sup>5</sup> Hours Worked Per Week – for BCPVPA a minimum of 17.5 hours per week is required to be eligible for LTD.

<sup>&</sup>lt;sup>1</sup> Please provide Employee ID/Payroll number. Please, do not use Social Insurance Number (SIN) as an employee ID.

<sup>&</sup>lt;sup>2</sup> Beneficiary Status – The Beneficiary is considered revocable (can be changed in the future) unless otherwise stated. The Beneficiary can be made irrevocable, which means that if an employee wanted to change their beneficiary in the future they would require sign-off from the current beneficiary.



#### Please complete · Pre-Authorized Debit (PAD) Plan Agreement Below

I/We authorize THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA), and the financial institution designated (or any other financial institution I/we may authorize at any time) to begin deductions as per my/our instructions for regular monthly recurring payments and/or one-time payments from time to time, for payment of all charges arising under my/our THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA) Regular payments for the full amount of services delivered will be debited to my/our specified account <u>on the last pay of each</u> month (Note: for May and June where it will be every pay to cover for summer months' benefits for Teachers, TTOCs, and ASAS). THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA) will obtain my/our authorization for any other one-time or sporadic debits.

This authority is to remain in effect until THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA) has received written notification from me/us of its change or termination. This notification must be received at least (10) ten business days before the next debit is scheduled at the address provided below. I/We may obtain a sample cancellation form, or more information on my/our right to cancel a PAD Agreement at my/our financial institution or by visiting www.cdnpay.ca.

THE BOARD OF EDUCATION SCHOOL DISTRICT 61 (GREATER VICTORIA) may not assign this authorization, whether directly or indirectly, by operation of law, change of control or otherwise, without providing at least 10 days prior written notice to me/us.

I/We has certain recourse rights if any debit does not comply with this agreement. For example, I/we have the right to receive reimbursement for any PAD that is not authorized or is not consistent with this PAD Agreement. To obtain a form for a Reimbursement Claim, or for more information on my/our recourse rights, I/we may contact my/our financial institution or visit www.cdnpay.ca.

Employee Number:		Type of Service: Perso					
PLEASE PRINT		DATE:					
Name:							
Address:							
City/Town:	Province:	Postal Code:					
Phone Number (Bus):	(Res):						
Financial Institution {FI): AS ON FILE	IN THE SCHOOL DISTRICT PAYROLL	SYSTEM					
Fl Account Number: <u>N/A</u>	FI Transit	Number: <u>N/A</u>					
Address:							
City/Town:	Province:	Postal Code:					
Authorized Signature(s):.							
	Education School District 6 <sup>,</sup> t inquiries, please contact E						

at the Payroll & Benefits Office: benefits@sd61.bc.ca



# Waiver of Coverage

Part 1: Employee Information								
Employee's Last Name	First Name	Initial	District #	Employee ID#	Employee Group			
Part 2: Waiver of Coverage								
Part 2. Walver of Coverage	Part 2: Waiver of Coverage							
Before you sign this form, read the online benefit information available to you at <u>www.bcpseabenefits.ca</u> or ask your employer to explain the benefits to you. You should fully understand all the benefits and plan rules before waiving your coverage.								
Section A – Waiver certified by emplo	yer (Employer Signature	Required)						
I understand the benefits available opportunity to apply for these bene	to me under the BCPSEA B	-	r my District an	d acknowledge that I ha	ve been given an			
I do not want coverage for the follo	wing: 🗖 Dental 🗖 Extende	d Health benefi	ts for:					
$\Box$ Myself and my dependents $\Box$ M	y dependents only							
<b>Employer</b> – I hereby certify that: minitemployees/employers to contribute to the					lan requires			
Do not sign here: Employ <u>er</u> Signature			Date Si	gned				
Section B – Waiver due to coverage un	nder another plan							
My dependents and I have benefits option of having coverage under mediate								
□ Myself and my dependents □	my dependents only for	or 🗖 Dental; Po	licy Number#					
□ Myself and my dependents	my dependents only for	or 🗖 Extended l	Health; Policy N	lumber#	_			
Termination Date: If the other plan terminates, I underst plan is still active, I understand that d have to provide evidence of good healt	ental coverage may be res	tricted to \$250	per person for	the first year, and/or 1				
Section C – Waiver due to leave of al	osence							
<ul> <li>I am going on a leave of abser BCPSEA Buying Group for m</li> </ul>					verage under the			
Please list benefit coverage to be waive	d:							
Termination Date:								
I understand that if I waive long term disability benefits (if applicable) during my leave and become disabled, the disability will not be covered by the plan and no benefits will be paid at any time. Coverage will not be reinstated until I return to active employment.								
Part 3: Employee Signature								
I have been offered the opportunity to participate in the BCPSEA Buying Group plan. I have carefully studied the benefits and the plan rules, and I understand that if I apply at a later date for any benefit(s) that I am now waiving, as explained above, dental coverage may be restricted to \$250 per person for the first year of coverage, and/or that I will be required to prove, at my own expense, that I and my dependents are in good health. My insurer reserves the right to refuse my application if my health or my dependent's health is not considered satisfactory.								
Employee Signature			Date Signe	ed				