

ADDITION OF ELIGIBLE DEPENDENTS

BENEFITS CONTROL / WAIVER FORM

You must complete and return this form together with the Change Forms.

This form is used by the Payroll & Benefits Office to determine which coverage you want for your dependent(s) and any coverage that you choose to waive. Please make sure all applications are dated and signed. If the attached applications are incomplete, they will be returned, and coverage may be delayed. Please print clearly or use the fillable features.

Name: ______

Employee #: _____

<u>Applications must be submitted in a timely manner as carrier deadlines could affect your eligibility.</u> Please visit bcpseabenefits.ca/resources/faq/ to learn more about eligibility requirements. Benefit forms submitted after your effective date will be backdated, and premiums will be adjusted accordingly.

Eligible dependents include your spouse, and any unmarried dependent children. Legal, common-law, and same sex spouses are eligible. Common-law spouses are eligible after cohabitation for a period of one year.

Enrollment Checklist

Only check the boxes that apply to your situation

I am enrolling an eligible student (I have read the Over-age Dependent rules and I have attached a confirmation of enrollment letter from the post-secondary institution)

I am enrolling a Common-Law Spouse (Common – Law Spouse declaration completed and attached)

I want Extended Health Care for my dependents (PBC Policy 20061) (BCPSEA Group Insurance Changes attached)

I want Dental for my dependents (PBC Policy 20061) (BCPSEA Group Insurance Changes attached)

My dependents have lost coverage from another plan (Transfer Form completed and attached)

This is a LATE application (Statement of Health completed and attached for EHC)

- I understand that PBC will determine the eligibility and effective date of EHC for my dependent and that they maybe declined
- I understand that there will be a dental expense restriction for the first 12 months of coverage for late applications

My dependents do NOT need EHC coverage (Waiver of Coverage form completed and attached)

My dependents do NOT need Dental coverage (Waiver of Coverage form completed and attached)

I have been fully advised by the Greater Victoria School District of the benefit plans and options available to me for coverage under these plans. I understand the plans and options available to me, and I have applied, or waived coverage as described above.

Date: _

Signature: ___

The information collected on this form is required and will be used by School District No. 61 solely for purposes of benefit plan administration. It will be kept secure and confidential in accordance with the Freedom of Information and Protection of Privacy Act. The information will also be used by the organizations that provide the benefits plans, as explained on the form that is used by the plan carrier. Any questions concerning the collection or use of this information by the School District may be addressed to: Payroll and Benefits Coordinator, Greater Victoria School District No. 61.

OVERAGE DEPENDENT



(<u>STUDENT)</u>

Age restrictions for dependent children

Pacific Blue Cross (PBC) has age restrictions for dependent children. Once a dependent reaches the age limit, the carrier will forward a form to determine if the dependent can remain on coverage. The Dental / Extended Health Care plan covers dependents beyond age 21 if they satisfy all the following:

- 1. Enrolled full time at a recognized educational institution. Full time means enrolled in at least three courses in a school that has been given degree, certificate or diploma granting powers through applicable government legislation. Online and correspondence courses qualify if they are through such a school, and
- 2. Is mainly dependent on you or your spouse for financial support, and
- 3. Is not married or living in a common-law relationship.

The following are the age restrictions set by PBC:

Dependent to age: 21 Overage dependent to age: 25

Continuation of coverage for eligible overage dependents

When the dependent reaches age 21, PBC will forward student confirmation forms to determine the eligibility of the dependent. If the dependent is eligible, forms must be completed and returned to the Payroll & Benefits Office. If forms are not received by the requested date, coverage will be cancelled on the last day of the child's birth month. Dependents needing individual coverage should contact PBC directly.

Once a dependent is set up for coverage as an overage dependent, the carrier will forward forms on an annual basis verifying eligibility. To avoid a break or loss in coverage, it is very important that the forms are completed in full and returned to the Payroll & Benefits Office immediately.



Please return completed form to your District Benefits Administrator.

Common Law Spouse Declaration

Employee Common Law Spor	use Declaration		
Employee's Last Name	First Name	Initial	District #
Common law spouse name: Date co-habitation began:			
Common law spouse definition Employee for a continuous perio	1 11		0
I hereby certify that my spouse n	neets the definition of com	mon law spouse	e as defined above.
Employee Signature		Date Signed (r	nm/dd/yyyy)



the reverse side ar	re req strato	(s) below should only be comple uired. Please return this form t or once completed. The benefits a r future reference.	ted as changes to o your District administrator	roi	up	Insu	ranc	ce C	hanges
Part 1: Employ	vee lo	dentification							
Employee's Last Nam	ie		First Name	Initial	ID Num	ber		Provincial Health	Plan Number (Care Card)
Part 2: Change	e in F	amily Status							
		d due to the following "event":							Date of Event (M/D/Y)
O Marriage O Cohał	bitatio	n O Divorce O Separation O Death	o O Birth						
O Other (specify):				1					
Revised Extended Hea	alth Co	verage		Revised	Dental Cove	erage			
O Single O Couple	O Fai	mily O Waived (attach Waiver of Cov	verage form)	O Single	e O Couple	O Family O V	Vaived (attach W	Vaiver of Coverage	form)
Add Delete M	No.	Dependant's First Name Ir (Spouse and/or Children)	itial Last Name (if different from Employee)	Birthdat	e (M/D/Y)	Relationship Married, Common Law, Child - Minor, Child - Student	(M/F)	if child is over 21 i child is disabled, i section and attach (Persons with Disa an adopted child, p	chool and student number and studying full-time. If dicate "disabled" in this the approved CRA/PWD bility) document. If adding rovide date of adoption. If d, provide court document.
0 0									
0 0									
0 0									
0 0									
Part 3: Change	e to S	Spousal or Other Coverage							
Change of O Dental	O Ex	tended Health coverage requested due	to:						Date of Change (M/D/Y)
O Spouse's plan termi	inated	- enroll on BCPSEA plan (ensure Grou	p Insurance Application is up to d	ate or note	additions on	this form)			
O Transferring to Spo	ouse's p	blan - terminate from BCPSEA plan by	completing Waiver of Coverage F	orm. Spous	e's policy m	imber:			
Revised Extended Hea	alth Co	werage:		Revised	Dental Cove	erage:			
		mily O Waived (attach Waiver of Co	verage form)	O Single	e O Couple	• O Family O V	Vaived (attach W	aiver of Coverage	form)
		Beneficiary Designation	Vana Initial	Change at	Due es e de	Deletionship	N		Den-ficiaries Under 19
New Beneficiary - Las	st inam	e First l	Name Initial	Share of	f Proceeds %	Relationship	IN	ame of Trustee for	Beneficiaries Under 18
					%				
					%				
		s change apply? OAll applicable ber	efits, or: O Basic Life O Optic	nal Life (D Basic AD	&D O Optional A	AD&D		
Part 5: Change	e of N	lame							
Previous Last Name			First Na	me			Initial		Date of Change (M/D/Y)
New Last Name			First Na	me			Initial		O Employee O Dependant
Part 6: Change	e of F	Employee's Address							O Dependant
Apt / Unit Number		eet Address							Date of Change (M/D/Y)
City	<u> </u>				Province	Postal Code		Phone Number	

I hereby confirm the above information is complete, true and correct. I understand that if this application is completed more than 31 days after any change in family status, satisfactory evidence of insurability will be required to add dependants to this plan. I reserve the right to change my beneficiary at any time.



DO NOT WRITE IN THIS SPACE

Include this form if you are a late applicant

Mail: PO Box 7000, Vancouver, BC V6B 4E1 | Drop it off: 4250 Canada Way, Burnaby, BC | 604 419-2000 or Toll Free 1 877 PAC-BLUE | Fax: 604 419-2149

F	APPLICANTS — Please complete PART 2-7 of this application and return to <u>enrollment@pac.bluecross.ca</u> .
	If applying for Optional Life coverage, please also complete a Beneficiary Designation form.
	EMPLOYERS/PLAN ADMINISTRATORS — Please complete PART 1 of this application.

PART 1 — EMPLOYER/PLAN ADMINISTRATOR

Policy number	Name of company/organization				Member ID number		Date o	of hire/rehi	re (mm-dd-yyyy)
Reason for application	age 🗆 Annual	l re-enrollmer		ho is this application for	Dependent(s)				
Type of insurance and amount applying for									
□ Life/Accidental death & dismember	erment \$	□	Short-te	erm disability \$	🗆 Membe	er Optior	al Life \$	5	
🗆 Dependent life \$			Long-te	rm disability \$	🗆 Spouse	Optiona	l Life \$ _		
Extended health care			Critical i	llness \$	🗆 Membe	er Optior	al Critic	al Illnes	s \$
🗆 Dental					🗆 Spouse	Optiona	l Critica	l Illness	\$
PART 2 — APPLICANT INFORM	ΛΑΤΙΟΝ								
Legal first name		Middle initial	Last name			Birthdate (n	nm-dd-yyyy)	Gender*	
Country of birth	Occupation			Height		Weight			
Address	_			City		1	Province		Postal code
Email				Phone number			Fax		1
Physician and medical record	s								
Please select one of the following and complete the de Below is my primary physician's in			primary	physician, but the clinic	below has my ree	cords			
Physician's first name	Ph	ysician's last name				Clinic nam	ne		
Address				City		Pro	vince		Postal code
Email				Phone number		Fax			1
						1			

PART 3 — ADDITIONAL INDIVIDUALS TO BE COVERED

Only fill out part 3 if there are additional individuals that you are applying for.

Spousal information								
Legal first name	Middle initial	Last name		Birthdate (mm-dd-yyyy)		Height		Weight
Dependent(s) information	Dependent(s) information							
Dependent 1								
Legal first name		Middle initial	Last name		Birthdate (mm-dd-yyyy)	Gende	.r* □ M □ U □ X
Dependent 2								
Legal first name		Middle initial	Last name		Birthdate (mm-dd-yyyy)	Gende	.r* □ M □ U □ X
Dependent 3								
Legal first name		Middle initial	Last name		Birthdate (mm-dd-yyyy)	Gende	.r* □ M □ U □ X
Dependent 4								
Legal first name		Middle initial	Last name		Birthdate (mm-dd-yyyy)	Gende	r* □M□U□X

*F = Female, M = Male, U = Prefer not to disclose, X = Another gender

			MEMBER	SPOUSE
	ou or your spouse used any form of to ement products in the last 12 months	obacco, tobacco cessation products, nicotine, e-cigarettes, or nicotine ?	□ Yes □ No	□ Yes □ No
lf yes,	provide details (Member)			
lf yes,				
2. Has your weight decreased more than 4.5 kg or 10 lbs in the past year?				□Yes □No
Member	If yes, how much weight was lost?	Reason(s) for weight loss	_	
	If yes, how much weight was lost?	Reason(s) for weight loss		
Spouse		-		
3. Have	/ou or your dependents ever applied f lity? If yes, provide details.	or or received benefits, compensation, or pension due to injury or	 □ Yes □ No	□Yes □No
3. Have y disabi	lity? If yes, provide details.		 □ Yes □ No	□Yes □No
3. Have y disabi If yes,	lity? If yes, provide details. provide details (Member)		□ Yes □ No	□ Yes □ No
3. Have y disabi If yes, If yes,	lity? If yes, provide details. provide details (Member)		□ Yes □ No	□Yes □No
3. Have y disabi If yes, If yes, Depe	lity? If yes, provide details. provide details (Member) provide details (Spouse) ndents s out if this applies to 1 or more of you		Pes □ No	□ Yes □ No

5.1 Have you, your spouse or dependent(s) consulted a physician, been treated for or have/had any known indication of any of the following medical conditions? If you are unsure how to answer any of these questions, please consult your doctor.

If you answer yes to any section in question 5.1 and/or 5.2, please complete question 5.4.

	MEMBER (YOU)	SPOUSE	DEPENDENT(S)
a) Cardiovascular or circulatory including vascular disease, high blood pressure, elevated cholesterol, heart attack, angina, stroke or TIA (mini-stroke) and blood disorders.	🗆 Yes 🗆 No	□Yes □No	□Yes □No
b) Diabetes / Endocrine disorders including Type 1 or Type 2, hormonal or thyroid conditions.	🗆 Yes 🗆 No	□Yes □No	🗆 Yes 🗆 No
c) Gastrointestinal conditions including stomach, intestinal or liver conditions (including	🗆 Yes 🗆 No	□Yes □No	🗆 Yes 🗆 No
hepatitis A, B, C or B carrier state), Colitis, Crohn's disease, Irritable Bowel Syndrome, Diverticulitis, Colon polyps, Ulcers, Hernia, GERD (acid reflux or persistent heartburn).			
d) Respiratory or Lung conditions including Allergies, Asthma, Bronchitis, Chronic Obstructive Pulmonary Disease (COPD), Sleep Apnea.	□Yes □No	□Yes □No	□Yes □No
e) Musculoskeletal conditions including Osteoarthritis or Rheumatoid Arthritis, Osteoporosis, bone density loss or back, neck, limb or joint pain (including Fibromyalgia).	□Yes □No	□Yes □No	□Yes □No
f) Immunological conditions including being tested for, counselled for, treated for or told you have AIDS (Acquired Immune Deficiency Syndrome), HIV (Human Immunodeficiency Virus) or any other immunological disorder.	□Yes □No	□Yes □No	□Yes □No
g) Genitourinary conditions including kidney, bladder, infertility or Reproductive Disorders, Menopause, Endometriosis, Sexually Transmitted Disease(s) or recurring infections (cold sore/ Herpes/Shingles).	□Yes □No	□Yes □No	□Yes □No
h) Neurological conditions including Alzheimer's, Dementia, Parkinson's, epilepsy, Multiple Sclerosis, Seizures, Paralysis, chronic headaches or migraines, or Chronic Fatigue Syndrome.	□Yes □No	□Yes □No	🗆 Yes 🗆 No
i) Mental or Nervous conditions including Anxiety, Depression, Emotional Disorders, Eating Disorders, Attention Deficit Disorder (ADD), Attention Deficit Hyperactivity Disorder (ADHD).	🗆 Yes 🗆 No	□Yes □No	🗆 Yes 🗆 No
j) Cancer and Tumors including malignant or benign, leukemia.	🗆 Yes 🗆 No	□Yes □No	🗆 Yes 🗆 No
k) Drugs including ever used narcotics, stimulants, hallucinogens or other drugs except those that were prescribed by a physician.	🗆 Yes 🗆 No	□Yes □No	□Yes □No

PART 5 — MEDICAL DECLARATION (contin	ued)				
		MEMBER (YOU)	SPOUSE	DEPENDENT(S)	
5.2 Within the past five years, have you had any me form or abnormal test results?	dical conditions not already mentioned on this	🗆 Yes 🗆 No	□Yes □No	□Yes □No	
5.3 Do you currently have a referral, testing, treatme but not yet completed, or are you aware of any attention? If yes, provide details	🗆 Yes 🗆 No	□Yes □No	□ Yes □ No		
5.4 If you answered YES to any part of question 5.1 and/or 5.2, please provide details. Please use one section per condition/disorder, even if an individual has multiple conditions/ disorders.					
Name of individual	Diagnosis date (mm-dd-yyyy)	□ Same physiciar	n as in part 2.	3	
Condition/disorder		Physician name			
Medication/treatment		Address			
Recovery date (mm-dd-yyyy)		Email	P	hone number	
Name of individual	Diagnosis date (mm-dd-yyyy)	□ Same physiciar	n as in part 2.	3	
Condition/disorder		Physician name			
Medication/treatment		Address			
Recovery date (mm-dd-yyyy)		Email	P	hone number	
Name of individual	Diagnosis date (mm-dd-yyyy)	□ Same physiciar	n as in part 2.	3	
Condition/disorder		Physician name			
Medication/treatment		Address			
Recovery date (mm-dd-yyyy)		Email	P	hone number	

If there aren't enough sections in 5.4, please add details to the box below. Include the name of the individual (i.e., your name, spouse, or a dependent), conditions/disorders, diagnosis date, medication/treatment, and physician information.

5.5 Are you, your spouse or dependents taking any other prescribed medication(s) that you have NOT already disclosed above? If yes, provide name of medication(s) and reason below. Please use one section per individual, even if the individual is using multiple medications.

Name of individual	Medication(s)
	-
Dosage	Frequency
Reason(s) for medication	
Name of individual	Medication(s)
Dosage	Frequency
	I
Reason(s) for medication	
Name of individual	Medication(s)
Dosage	Frequency
Reason(s) for medication	

PART 5 — MEDICAL DECLARATION (continued)

If there aren't enough sections in 5.5, please add details to the box below. Include the name of the individual (i.e., your name, spouse, or a dependent), name of medication(s), dosage, frequency and reason(s) for medication.

5.6 Please identify any biological parents or siblings of yourself and/or your spouse who before the age 60, have ever had cancer, heart or kidney disease, mental or nervous disorder or any inheritable disorder (such as Huntington's chorea or polycystic kidney disease).

INDIVIDUAL	DETAILS OF THE CONDITION
Member's parent 1	
Member's parent 2	
Member's sibling	
Member's sibling	
Spouse's parent 1	
Spouse's parent 2	
Spouse's sibling	
Spouse's sibling	

PART 6 — DECLARATION AND AUTHORIZATION

I, the undersigned, declare that the answers to the above questions and the questions on the reverse of this form are complete and accurate and form part of an application for coverage with Blue Cross Life Insurance Company of Canada (Blue Cross Life) and/or Pacific Blue Cross. The information provided herein and collected in the future as part of the application process will be kept confidential and secure. This information will be used to determine eligibility for coverage, to administer the terms of my policy, to recommend suitable products and services to me and to manage the company's business. For these purposes, I (i) authorize any physician, health practitioner, hospital, clinic, pharmacy, or other medical or medically related facility, insurance company, government or regulatory authority, the MIB, LLC, or other organization, institute or person, that has any records or knowledge of me/my child or my/their health, to give Blue Cross Life, Pacific Blue Cross or their reinsurer any such information and (ii) Blue Cross Life and Pacific Blue Cross to access and use relevant information in records that they already hold about me.

I further authorize Blue Cross Life and Pacific Blue Cross to disclose this information to each other, their reinsurer or to any third party when required to determine eligibility of the application. Medical information may also be released to my/my child's personal physician or other medical practitioner. I have received and read the enclosed notice form describing the procedures of the MIB, LLC. I authorize Blue Cross Life and/or Pacific Blue Cross, or its reinsurer, to make a brief report of my personal health information to the MIB, LLC.

This consent is valid for as long as the contract is in force unless I revoke it in writing. I understand I may revoke my consent at any time; however, if consent is withheld or revoked the coverage may be denied or rescinded. I understand why my personal information is needed and am aware of the risks and benefits of consenting or refusing to consent. If I have questions about the collection, use or disclosure of my or my dependent's personal information, I can visit https://www.pac.bluecross.ca/privacy. A photocopy of this authorization shall be as valid as the original.

Member signature	Date (mm-dd-yyyy)
Λ	
Spouse signature	Date (mm-dd-yyyy)
V in the second s	
Λ	
PART 7 — MIB, LLC PRE-NOTICE	

IMPORTANT: Please read carefully.

Information regarding your insurability will be treated as confidential. Blue Cross Life Insurance Company of Canada or its reinsurers may, however, make a brief report thereon to MIB, LLC. which operates an information exchange on behalf of insurance companies that are members of MIB Group Inc. If you apply to another MIB, LLC member company for life or health insurance coverage, or a claim for benefits is submitted to such a company, the MIB, LLC, upon request, will supply such company with the information in its file.

Upon receipt of a request from you, the MIB, LLC. will arrange disclosure of any information it may have in your file. If you question the accuracy of information in the MIB, LLC.'s files, you may contact the MIB, LLC and seek a correction. The address of the MIB LLC's information office is: MIB, LLC 50 Braintree Hill Park, Suite 400 Braintree, MA 02184-8734. Telephone: 1 866 692-6901. www.mib.com

Blue Cross Life Insurance Company of Canada or their reinsurer may also release information in its file to other life insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted.





TRANSFER FORM

EXTENDED HEALTH AND DENTAL COVERAGE DUE TO CANCELLATION OF OTHER COVERAGE

EMPLOYEE ENROLMENT

Employees terminating from spousal or other coverage can apply to transfer from their other coverage to the District plans. The transfer must be done at the time of cancellation. Example: Spousal or other coverage terminates March 31st - employees must apply for coverage April 1st.

Employees must supply written proof of cancellation from the plan the employee is terminating from by having the Plan Administrator complete and sign this form, or supply written information which includes all the information below.

School district employee name & employee number:

Name of Benefit Holder of terminating plan:		
Name of persons terminating from plan:		
EXTENDED HEALTH Carrier name & contact phone #		
Plan group #:		
ID #:		
Termination date:		
DENTAL Carrier name & contact phone #		
Plan group #:		
ID #:		
Termination date:		
Name of Employer or Plan Holder:		
Signature of Plan Administrator:	Date:	

This information will be verified by the Payroll & Benefits Office and the Benefits Carrier. <u>Coverage through the school</u> <u>district cannot be set up until the other coverage is cancelled.</u> Forms should not be sent to the Payroll & Benefits Office until close to the cancellation date. The forms will be returned to the employees if the information is incomplete, incorrect or if the other coverage is not cancelled.

Employees who do not apply for transfer of coverage within carrier deadlines, may apply by completing Late Applicant forms. Please contact the Payroll & Benefits Office for these.



Waiver of Coverage

Part 1: Employee Information						
Employee's Last Name	First Name	Initial	District #	Employee ID#	Employee Group	
Part 2: Waiver of Coverage						
Before you sign this form, read the online benefit information available to you at <u>www.bcpseabenefits.ca</u> or ask your employer to explain the benefits to you. You should fully understand all the benefits and plan rules before waiving your coverage.						
Section A – Waiver certified by employer (Employer Signature Required)						
I understand the benefits available to me under the BCPSEA Buying Group for my District and acknowledge that I have been given an opportunity to apply for these benefits, and						
I do not want coverage for the following: 🗅 Dental 🗅 Extended Health benefits for:						
□ Myself and my dependents □ My dependents only						
Employer – I hereby certify that: minimum participation requirements, as stipulated in the contract, have been met; this plan requires employees/employers to contribute to the cost of coverage; benefit coverage is not a condition of employment.						
Employer Signature	Employer Signature Date Signed					
Section B – Waiver due to coverage up				<u> </u>		
My dependents and I have benefits under another plan, as indicated in Part 3 of my BCPSEA Enrolment form. I understand that we/I have the option of having coverage under more than one plan, but I have chosen to waive coverage under the BCPSEA Buying Group for:						
□ Myself and my dependents □ my dependents only for □ Dental; Policy Number#						
□ Myself and my dependents	my dependents only for	or 🗖 Extended l	Health; Policy N	lumber#		
Termination Date:						
Section C – Waiver due to leave of absence						
I am going on a leave of absence/Maternity/Parental/EI Compassionate Care Leave and have chosen to waive coverage under the BCPSEA Buying Group for my district during this period of time for the following list of benefits:						
Please list benefit coverage to be waived:						
Termination Date:						
I understand that if I waive long term disability benefits (if applicable) during my leave and become disabled, the disability will not be covered						
by the plan and no benefits will be paid at any time. Coverage will not be reinstated until I return to active employment.						
Part 3: Employee Signature						
I have been offered the opportunity to participate in the BCPSEA Buying Group plan. I have carefully studied the benefits and the plan rules, and I understand that if I apply at a later date for any benefit(s) that I am now waiving, as explained above, dental coverage may be restricted to \$250 per person for the first year of coverage, and/or that I will be required to prove, at my own expense, that I and my dependents are in good health. My insurer reserves the right to refuse my application if my health or my dependent's health is not considered satisfactory.						
Employee Signature			Date Signe	ed		