

School District No. 61 (Greater Victoria)

Freedom of Information and Protection of Privacy Act DISCLOSURE OF ACQUISITION DOCUMENTS

Request for Proposal

DOCUMENT	DISCLOSURE POLICY		
	Information Routinely Disclosed to Bidders	Records Disclosed If Requested	Not disclosed without the Manager of Purchasing/FOIP Coordinator's Approval
Purchase Requisition #, Proposal #, Requisitioning Department, Contact Person, Buyer's Name, Date of Newpaper Advertisement			
Request for Proposal Documents Evaluation criteria			
Evaluation weightings, (if applicable) List of bidders invited			
Bidders meeting minutes (if applicable) List of bidders responding Successful bidder	✓ A ✓ A		
Proposals received from bidders Total award price	✓ A		✓
Unit prices Evaluation committee members (decision	î	1	✓
maker) - identity Evaluation committee members - notes and memoranda			✓
Evaluation of bids, summary of all evaluations, total award price only			
Negotiation information Briefing note recommending contract award (reasons for award)			
Signed contract or purchase order Bidders correspondence and responses			✓ ✓

A - releasable after contract award



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Request for Tender

DOCUMENT	DISCLOSURE POLICY		
	Information Routinely Disclosed to Bidders	Records Disclosed If Requested	Not Disclosed Without Purchasing Manager's and FOI Coordinator Approval
Purchase Requisition #, Tender #, Requisitioning Department, Contact Person, Buyer's Name, Date of Newpaper Advertisement		•	
Request for Tender documents Evaluation criteria Evaluation weightings			
Evaluation weightings List of bidders invited Bidders meeting minutes			
List of bidders responding Successful bidder	✓ A ✓ A		
Tenders received from bidders Total award price	✓A		✓
Unit prices Evaluation committee members (decision maker) - identity		1	
Evaluation committee members - notes and memoranda			✓
Evaluation of bids, summary of all evaluations			
Negotiation information Briefing note recommending contract award (reasons for award)			▼ ✓
Signed contract or purchase order Bidders correspondence and responses			✓ ✓ ✓

A - releasable after contract award



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Invitation to Quote

DOCUMENT	DISCLOSURE POLICY		
	Information Routinely Disclosed to Bidders	Records Disclosed If Requested	Not Disclosed Without Purchasing Manager's and FOI Coordinator Approval
Purchase Requisition #, Quotation #, Requisitioning Department, Contact Person, Buyer's Name			
Invitation to Quote Evaluation criteria			
Evaluation weightings List of bidders invited			
Bidders meeting minutes (if applicable) List of bidders responding Successful bidder	✓ A ✓ A	√	
Quotations received from bidders Total award price	✓ A		✓
Unit prices Evaluation committee members (decision			✓
maker) - identity Evaluation committee members - notes and		•	1
Evaluation committee memoers motes and memoranda Evaluation of bids, summary of all			
evaluation of ords, summary of an evaluations Negotiation information			
Briefing note recommending contract award (reasons for award)			↓ ↓
Signed contract or purchase order Bidders correspondence and responses			✓ ✓

A - releasable after contract award